



December, 2013

Elm Capital is pleased to announce the final closing of Kainos Capital, LLC (the “Fund” or “Kainos”) at \$475m, above the target of \$400m. Kainos is a US fund that was established by a group of executives with a 20 year track record of creating alpha in food and consumer products in over 40 transactions, who formerly worked together at the HM Sector Performance Fund and Hicks Muse Tate & Furst.

Dallas-based Kainos makes control-investment in US mid-market companies in the food and consumer sector. They invest in manufacturers and marketers of food products as well as other consumer products businesses where the Kainos team has substantive experience. With over 100 combined years of focus on the food and consumer products sectors, the Kainos team has invested in or operated businesses within essentially every subsector of the food industry. The team at Kainos has worked with high-profile brands such as Cadbury, Chef Boyardee, Del Monte and Ghirardelli.

Elm Capital acted as the Fund’s global placement agent raising commitments from investors based in Europe, Canada and the US.

For more information, please contact:

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